

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

DEPARTMENT : CAPITAL MARKET SEGMENT	
Download Ref No : NSE/CMTR/33056	Date : August 25, 2016
Circular Ref. No : 50 / 2016	

All Members,

Buyback Offer under Tender Offer scheme by National Aluminium Company Limited

M/s. **National Aluminium Company Limited** has approached the Exchange for usage of web based bidding platform for their upcoming buyback offer. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/30989 dated October 21, 2015.

The details of the mock and live session are as given below

Mock Bidding Details	
Issue Period	29-Aug-2016
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	http://121.241.2.63/eipo/bidux/login.jsp

Live Bidding Details	
Issue Period	30-Aug-2016 to 14-Sep-2016
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Live URL for Members	https://www.nseindiaipo.com

All trading members of the capital market segment are eligible to participate in the ‘Tender Offer Facility. Trading members already using the web based IPO bidding platform can use their existing user ids for login into the ‘Tender Offer Facility’.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member)

The security parameters for the offer are attached as **Annexure 1**. In case of any queries please call Toll Free no: 1800 266 0053.

For and on behalf of
National Stock Exchange of India Ltd

Abhijeet Sontakke
Senior Manager

Toll Free No	Fax No	Email id
1800 266 0053	022-26598447	msm@nse.co.in

Annexure 1

Security parameters

Security symbol :	NATIONALUM
Series :	BB
Issue Period	30-Aug-2016 to 14-Sep-2016
Company Name :	National Aluminium Company Limited
Acquirer Name:	National Aluminium Company Limited
Issue size :	64,43,09,628 Equity Shares
Offer price:	Rs. 44/-
Offer type:	Buyback
Issue type:	Fixed price
Face Value :	Rs 5/-
Lot size :	1 Equity shares
ISIN:	INE139A01034
Merchant Banker	SBI Capital Markets Limited
Registrar	Karvy Computershare Private Limited

Bidding categories

Sr.No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH