

**NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

**DEPARTMENT : CAPITAL MARKET SEGMENT**

Download Ref No : NSE/CMTR/33231	Date : September 21, 2016
Circular Ref. No : 53 / 2016	

All Members,

**Takeover offer under Tender Offer scheme of Max Ventures and Industries Limited**

M/s. Siva Enterprises Private Limited and P V T Ventures Private Limited (Acquirer) has approached the Exchange for usage of web based bidding platform for the upcoming takeover offer of **Max Ventures and Industries Limited**. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/30989 dated October 21, 2015.

The details of the mock and live session are as given below

<b>Mock Bidding Details</b>	
Issue Period	27-Sep-2016
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	<a href="http://121.241.2.63/asbanew/bids/">http://121.241.2.63/asbanew/bids/</a>

<b>Live Bidding Details</b>	
Issue Period	28-Sep-2016 to 13-Oct-2016
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Live URL for Members	<a href="https://www.nseindiaipo.com">https://www.nseindiaipo.com</a>

All trading members of the capital market segment are eligible to participate in the ‘Tender Offer Facility’. Trading members already using the web based IPO bidding platform can use their existing user ids for login into the ‘Tender Offer Facility’.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member)

The security parameters for the offer are attached as **Annexure 1**. In case of any queries please call Toll Free no: 1800 266 0053

For and on behalf of  
**National Stock Exchange of India Ltd**

**Arvind Goyal**  
**Chief Manager**

<b>Toll Free No</b>	<b>Fax No</b>	<b>Email id</b>
1800 266 0053	022-26598447	<a href="mailto:msm@nse.co.in">msm@nse.co.in</a>

## Annexure 1

### Security parameters

Security symbol :	MAXVIL
Series :	TO
Issue Period	28-Sep-2016 to 13- Oct-2016
Company Name :	Max Ventures and Industries Limited
Acquirer Name:	Siva Enterprises Private Limited and P V T Ventures Private Limited
ISIN:	INE154U01015
Issue size :	Upto 18,473,049 Equity Shares
Face Value :	Rs 10
Offer type:	Takeover
Issue type:	Fixed Price
Floor price:	Rs 31.50
Lot size :	1 Equity shares
Merchant Banker	Axis Capital Limited
Registrar	MAS Services Limited

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/30989 dated October 21, 2015 for details.

### Bidding categories

Sr.No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH