

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

DEPARTMENT : CAPITAL MARKET SEGMENT

Download Ref No : NSE/CMTR/33847

Date : December 20, 2016

Circular Ref. No : 69 / 2016

All Members,

Delisting offer under Tender Offer scheme of ECE Industries Limited

M/s. Prakash Kumar Mohta along with PACs has approached the Exchange for usage of web based bidding platform for the upcoming delisting offer of **ECE Industries Limited**. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/30989 dated October 21, 2015.

The details of the mock and live session are as given below

Mock Bidding Details	
Issue Period	23-Dec-2016
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	http://121.241.2.63/eipo/bidux/login.jsp

Live Bidding Details	
Issue Period	26-Dec-2016 to 30-Dec-2016
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Mock URL for Members	https://www.nseindiaipo.com

All trading members of the capital market segment are eligible to participate in the ‘Tender Offer Facility’. Trading members already using the web based IPO bidding platform can use their existing user ids for login into the ‘Tender Offer Facility’.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member)

The security parameters for the offer are attached as **Annexure 1**.

For and on behalf of
National Stock Exchange of India Ltd

Arvind Goyal
Chief Manager

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Annexure 1

Security parameters

Security symbol :	ECEIND
Series :	DS
Issue Period	26-Dec-2016 to 30-Dec-2016
Company Name :	ECE Industries Limited
Acquirer Name:	Mr Prakash Kumar Mohta along with PACs
ISIN:	INE588B01014
Issue size :	Up to 2,421,416 Equity Shares
Face Value :	Rs 10
Offer type:	Delisting
Issue type:	Reverse Book building
Floor price:	Rs 202.56
Tick Size:	Rs 0.01
Lot size :	1 Equity shares
Merchant Banker	Corporate Professional Capital Private Limited
Registrar	MAS Services Limited

Bidding categories

Sr.No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH