

**NATIONAL STOCK EXCHANGE OF INDIA LIMITED****DEPARTMENT : CAPITAL MARKET SEGMENT**

Download Ref No : NSE/CMTR/34138

Date : February 08, 2017

Circular Ref. No : 08 / 2017

All Members,

**Buyback Offer under Tender Offer scheme by Vardhman Acrylics Limited**

M/s. **Vardhman Acrylics Limited** has approached the Exchange for usage of web based bidding platform for their upcoming buyback offer. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/30989 dated October 21, 2015.

The details of the mock and live session are as given below

<b>Mock Bidding Details</b>	
Issue Period	10-Feb-2017
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	<a href="http://121.241.2.63/eipo/bidux/login.jsp">http://121.241.2.63/eipo/bidux/login.jsp</a>

<b>Live Bidding Details</b>	
Issue Period	13-Feb-2017 to 27-Feb-2017
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Live URL for Members	<a href="https://www.nseindiaipo.com">https://www.nseindiaipo.com</a>

All trading members of the capital market segment are eligible to participate in the 'Tender Offer Facility'. Trading members already using the web based IPO bidding platform can use their existing user ids for login into the 'Tender Offer Facility'.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web based IPO bidding platform would be Adminxxxxx (where xxxxxx is the Member)

The security parameters for the offer are attached as **Annexure 1**.

For and on behalf of  
**National Stock Exchange of India Ltd**

**Abhijeet Sontakke**  
**Senior Manager**

<b>Toll Free No</b>	<b>Fax No</b>	<b>Email id</b>
1800 266 0053	022-26598447	msm@nse.co.in

## Annexure 1

### Security parameters

Security symbol :	VARDHACRLC
Series :	BB
Issue Period	13-Feb-2017 to 27-Feb-2017
Company Name :	Vardhman Acrylics Limited
Acquirer Name:	Vardhman Acrylics Limited
Issue size :	1,38,00,000 Equity Shares
Offer price:	Rs. 50/-
Offer type:	Buyback
Issue type:	Fixed price
Face Value :	Rs 10/-
Lot size :	1 Equity shares
ISIN:	INE116G01013
Merchant Banker	Kotak Mahindra Capital Company Limited
Registrar	M/S MCS Share Transfer Agent Limited

### Bidding categories

Sr.No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH