

**NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

**DEPARTMENT : CAPITAL MARKET SEGMENT**

Download Ref No : NSE/CMTR/34934

Date : May 24, 2017

Circular Ref. No : 34 / 2017

All Members,

**Takeover offer under Tender Offer scheme of Sona Koyo Steering Systems Limited**

M/s. JTEKT Corporation (Acquirer) has approached the Exchange for usage of web based bidding platform for the upcoming takeover offer of **Sona Koyo Steering Systems Limited**. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/34242 dated February 22, 2017. The details of the live and mock session are as given below

<b>Live Bidding Details</b>	
Issue Period	<b>30-May-2017 to 12-Jun-2017</b>
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 6.00 p.m.
Live URL for Members	<b><a href="https://www.nseindiaipo.com">https://www.nseindiaipo.com</a></b>
Security Parameters	<b>Refer Annexure 1</b>
<b>Mock Bidding Details</b>	
Issue Period	29-May-2017
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	<b><a href="http://121.241.2.63/eipo/bidux/login.jsp">http://121.241.2.63/eipo/bidux/login.jsp</a></b>
Security Parameters	<b>Refer Annexure 2</b>

All trading members of the capital market segment are eligible to participate in the ‘Tender Offer Facility’. Trading members already using the web based IPO bidding platform can use their existing user ids for login into the ‘Tender Offer Facility’.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member)

The security parameters for the offer are attached as **Annexure 1**. In case of any queries please call Toll Free no: 1800 266 0053

For and on behalf of

**National Stock Exchange of India Ltd**

**Abhijeet Sontakke**  
**Senior Manager**

<b>Toll Free No</b>	<b>Fax No</b>	<b>Email id</b>
1800 266 0053	022-26598447	<a href="mailto:msm@nse.co.in">msm@nse.co.in</a>

## Annexure 1

### Security parameters

Security symbol :	SONASTEER
Series :	TO
Issue Period	30-May-2017 to 12-Jun-2017
Company Name :	Sona Koyo Steering Systems Limited
Acquirer Name:	JTEKT Corporation
ISIN:	INE643A01035
Issue size :	Upto 51,672,877 Equity Shares
Face Value :	Re 1
Offer type:	Takeover
Issue type:	Fixed Price
Floor price:	Rs 84
Lot size :	1 Equity shares
Merchant Banker	Kotak Mahindra Capital Company Limited
Registrar	Karvy Computershare Private Limited

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/34242 dated February 22, 2017for details.

### Bidding categories

Sr.No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH

## Annexure 2

### Security parameters for Mock

Security symbol :	SONASTEER
Series :	TO
Company Name :	Sona Koyo Steering Systems Limited
Acquirer Name:	JTEKT Corporation
Issue size :	Upto 51,672,877 Equity Shares
Offer price:	Rs. 84
Offer type:	Takeover
Issue type:	Fixed price
Face Value :	Re 1
Lot size :	1 Equity shares

**Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.**