

**National Stock Exchange Of India Limited**
**Department : Capital Market Segment**

Download Ref No: NSE/CMTR/39374

Date : November 09, 2018

Circular Ref. No: 103/2018

All Members

**Buyback Offer under Tender Offer scheme by National Aluminium Company Limited**

M/s. **National Aluminium Company Limited** has approached the Exchange for usage of web based bidding platform for their upcoming buyback offer. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/34242 dated February 22, 2017. The details of the live and mock session are as given below

<b>Live Bidding Details</b>	
Issue Period	13-Nov-2018 to 28-Nov-2018 <b>(Excluding 23-Nov-2018)</b>
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 6.00 p.m.
Live URL for Members	<a href="https://www.nseindiaipo.com">https://www.nseindiaipo.com</a>
Security Parameters	<b>Refer Annexure 1</b>
<b>Mock Bidding Details</b>	
Issue Period	12-Nov-2018
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	<a href="http://121.241.2.63/eipo/bidux/login.jsp">http://121.241.2.63/eipo/bidux/login.jsp</a>
Security Parameters	<b>Refer Annexure 2</b>

All trading members of the capital market segment are eligible to participate in the 'Tender Offer Facility'. Trading members already using the web based IPO bidding platform can use their existing user ids for login into the 'Tender Offer Facility'.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member)

**For and on behalf of  
National Stock Exchange of India Limited**

**Arvind Goyal  
Vice President**

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**Annexure 1**
**Security parameters for Live**

Security symbol :	NATIONALUM
Series :	BB
Issue Period	13-Nov-2018 to 28-Nov-2018 <b>(Excluding 23-Nov-2018)</b>
Company Name :	National Aluminium Company Limited
Acquirer Name:	National Aluminium Company Limited
Issue size :	Upto 6,73,11,386 Equity Shares
Offer price:	Rs. 75/-
Offer type:	Buyback
Issue type:	Fixed price
Face Value :	Rs 5/-
Lot size :	1 Equity shares
ISIN:	INE139A01034
Merchant Banker	SBI Capital Markets Limited
Registrar	Karvy Computershare Private Limited

**Bidding categories**

<b>Sr.No</b>	<b>Investor Category</b>	<b>Status code</b>
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH

**Annexure 2****Security parameters for Mock**

Security symbol :	MOCKNALCO
Series :	BB
Company Name :	National Aluminium Company Limited
Acquirer Name:	National Aluminium Company Limited
Issue size :	Upto 6,73,11,386 Equity Shares
Offer price:	Rs. 75/-
Offer type:	Buyback
Issue type:	Fixed price
Face Value :	Rs 5/-
Lot size :	1 Equity shares

**Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.**