

National Stock Exchange Of India Limited

Department : Capital Market Segment

Download Ref No: NSE/CMTR/39773

Date : December 27, 2018

Circular Ref. No: 121/2018

All Members

Buyback Offer under Tender Offer scheme by NHPC Limited

M/s. NHPC Limited has approached the Exchange for usage of web based bidding platform for their upcoming buyback offer. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/34242 dated February 22, 2017. The details of the live and mock session are as given below

Live Bidding Details	
Issue Period	01-Jan-2019 to 14-Jan-2019
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 6.00 p.m.
Live URL for Members	https://www.nseindiaipo.com
Security Parameters	Refer Annexure 1
Mock Bidding Details	
Issue Period	31-Dec-2018
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	http://121.241.2.63/eipo/bidux/login.jsp
Security Parameters	Refer Annexure 2

All trading members of the capital market segment are eligible to participate in the 'Tender Offer Facility'. Trading members already using the web based IPO bidding platform can use their existing user ids for login into the 'Tender Offer Facility'.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member)

For and on behalf of
National Stock Exchange of India Limited

Khushal Shah
Associate Vice President

Toll Free No	Fax No	Email id
1800-266-0053	+91-22-26598449	msm@nse.co.in

Annexure 1

Security parameters for Live

Security symbol	NHPC
Series	BB
Issue Period	01-Jan-2019 to 14-Jan-2019
Company Name	NHPC Limited
Acquirer Name	NHPC Limited
Issue size	Upto 21,42,85,714 Equity Shares
Offer price	Rs. 28/-
Offer type	Buyback
Issue type	Fixed price
Face Value	Rs 10/-
Lot size	1 Equity shares
ISIN	INE848E01016
Merchant Banker	Ambit Capital Private Limited
Registrar	Karvy Fintech Private Limited

Bidding categories

Sr.No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH

Annexure 2

Security parameters for Mock

Security symbol	MOCKNHPC
Series	BB
Company Name	NHPC Limited
Acquirer Name	NHPC Limited
Issue size	Upto 21,42,85,714 Equity Shares
Offer price	Rs. 28/-
Offer type	Buyback
Issue type	Fixed price
Face Value	Rs 10/-
Lot size	1 Equity shares

Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.