

## National Stock Exchange Of India Limited

**Department : PRIMARY MARKET SEGMENT**

Download Ref No: NSE/ IPO/39982

Date : January 21, 2019

Circular Ref. No: 03 / 2019

All Members,

**Public Issue of Secured redeemable non-convertible debentures and/or Unsecured Redeemable by M/s India Infoline Finance Limited**

M/s **India Infoline Finance Limited** has approached the Exchange for usage of online bidding platform for the public Issue of secured redeemable non-convertible debentures. The security parameters, details of the mock and live session are given below:

<b>Mock Bidding Details</b>	
Issue Period	21-Jan-2019
Market timings	2.00 P.M. to 5.00 P.M.
Mock URL	<a href="http://121.241.2.63/eipo/bidux/login.jsp">http://121.241.2.63/eipo/bidux/login.jsp</a>

<b>Live Bidding Details</b>	
Issue Period	22-Jan-2019 to 20-Feb-2019
Post issue Modification Period	21-Feb-2019 (10.00 A.M. to 1.00 P.M.)
Market timings	10.00 A.M. to 5.00 P.M.
Live URL: <a href="https://www.nseindiaipo.com">https://www.nseindiaipo.com</a>	
E-forms Link : <a href="http://www.nseindiaipo.com/issueforms/html/index.html">http://www.nseindiaipo.com/issueforms/html/index.html</a>	

The bidding shall be in accordance with the Exchange circular NSE/CMTR/38964 dated September 25, 2018.

*Application number, series and Quantity cannot be modified during the bidding period. On T+1 Day (T day being the closure day of Debt IPO) modification of either DP details (Depository Name, DP ID & Ben ID) or PAN (ANY ONE) can be modified. Modification of Bank & Location code shall be permitted till T+1 day from tab **Bidding Enquiry** → **Final** → **Modify Bank/Loc Code**.*

### Parameters

Security Name	India Infoline Finance Limited
Symbol	IIFLNCND
Series	S1 - 9.50% Tenor 39 Months for Category I - Annual Option 9.60% Tenor 39 Months for II, III and IV - Annual Option
	S2 - Payable at redemption – Rs. 1342.65/- Tenor 39 months, for Category I Investors Payable at redemption – Rs. 1346.63/- Tenor 39 months, for Category II, III & IV Investors
	S3 - 9.60% Tenor 60 Months for Category I - Monthly Option 9.75% Tenor 60 Months for II, III and IV - Monthly Option
	S4 - 10.00% Tenor 60 Months for Category I - Annual Option 10.20% Tenor 60 Months for II, III and IV - Annual Option
	S5 - 9.90% Tenor 120 Months for Category I - Monthly Option 10.00% Tenor 120 Months for II, III and IV - Monthly Option
	S6 - 10.35% Tenor 120 Months for Category I - Annual Option 10.50% Tenor 120 Months for II, III and IV - Annual Option
Issue Size	Public Issue Secured Redeemable Non-Convertible Debentures amounting to Rs. 2,500 million ("Base Issue Size") with an option to retain oversubscription upto Rs. 17,500 million aggregating upto Rs. 20,000 millions.
Security Type	Secured Redeemable Non-Convertible Debentures and/or Unsecured Redeemable NCD
Issuance Mode of the Instrument	Demat Only
Issue Price	Rs 1000 /- per NCD
Face Value	Rs 1000 /- per NCD
Market Lot	1 (one) NCD
Minimum Application	10 (Ten) NCDs (Rs. 10,000) either taken individually or collectively across all series of NCDs and in multiples of 1 NCD (Rs. 1,000) thereafter

**Note:**

Instruments from Series S1 to S4 are in the nature of secured NCDs and series S5 and S6 are in the nature of unsecured NCDs.

Call Option may be applicable

(a) 24 months after the Deemed Date of Allotment for Series S1 and S2,

(b) 30 months after the Deemed Date of Allotment for Series S3 and S4 and

(c) 66 months after the Deemed Date of Allotment for Series S5 and S6, post required approvals in place if any

Sr. No.	Main Category	Minimum Application Value	Maximum Application Value
1	Category I	Rs. 10,000 across all Series taken individually or collectively	Rs. 20,000 million
2	Category II	Rs. 10,000 across all Series taken individually or collectively	Rs. 20,000 million
3	Category III	Rs. 10,01,000 across all Series taken individually or collectively	Rs. 20,000 million
4	Category IV	Rs. 10,000 across all Series taken individually or collectively	Rs. 10,00,000

The category of the investors who will be participating for placing in the book-building process is defined and is as follows:

Sr.No	Category	Sub category code
<b>1</b>	<b>Category I (Institutional Investors)</b>	
<b>1(a)</b>	Public financial institutions, scheduled commercial banks, Indian multilateral and bilateral development financial institutions which are authorised to invest in the NCDs	11
<b>1(b)</b>	Provident funds and pension funds with a minimum corpus of Rs.250 million, superannuation funds and gratuity funds, which are authorised to invest in the NCDs	12
<b>1(c)</b>	Alternative Investment Funds, subject to investment conditions applicable to them under the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012	13
<b>1(d)</b>	Resident Venture Capital Funds registered with SEBI	14
<b>1(e)</b>	Insurance companies registered with the IRDAI	15
<b>1(f)</b>	State industrial development corporations	16
<b>1(g)</b>	Insurance funds set up and managed by the army, navy, or air force of the Union of India	17
<b>1(h)</b>	Insurance funds set up and managed by the Department of Posts, the Union of India	18
<b>1(i)</b>	Systemically Important Non-Banking Financial Company registered with the RBI and having a net-worth of more than Rs. 5,000 million as per the last audited financial statements	19
<b>1(j)</b>	National Investment Fund set up by resolution no. F.No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India	20
<b>1(h)</b>	Mutual funds registered with SEBI	21
<b>2</b>	<b>Category II (Non-Institutional Investors)</b>	
<b>2(a)</b>	Companies within the meaning of Section 2(20) of the Companies Act, 2013; statutory bodies/ corporations and societies registered under the applicable laws in India and authorised to invest in the NCDs	22
<b>2(b)</b>	Co-operative banks and regional rural banks	23
<b>2(c)</b>	Trusts including public/private charitable/religious trusts which are authorised to invest in the NCDs	24
<b>2(d)</b>	Scientific and/or industrial research organisations, which are authorised to invest in the NCDs	25
<b>2(e)</b>	Partnership firms in the name of the partners	26
<b>2(f)</b>	Limited liability partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008 (No. 6 of 2009)	27
<b>2(g)</b>	Association of Persons	28
<b>2(h)</b>	Any other incorporated and/ or unincorporated body of persons	29
<b>3</b>	<b>Category III (High Net worth Individual Investors) / (HNIs)</b>	
<b>3(a)</b>	High net-worth individual investors, resident Indian individuals and Hindu Undivided Families through the Karta applying for an amount aggregating to above Rs. 10,00,000 across all options of NCDs in this Issue	30
<b>4</b>	<b>Category IV Retail Individual Investors</b>	
<b>4 (a)</b>	Retail individual investors, resident Indian individuals and Hindu Undivided Families through the Karta applying for an amount aggregating up to and including Rs. 10,00,000 across all options of NCDs in this Issue	31

Members may please note that Trading Member(s) of the Exchange who are **not empanelled** as Syndicate /Sub-syndicate **are also eligible to participate** in the bidding process as per the guidelines issued by SEBI vide circular CIR. /IMD/DF-1/20/2012 dated July 27, 2012.

Further, SEBI vide its circular CIR/DDHS/P/ 121/2018 dated August 16, 2018 has stated that, Investors can submit applications through Depository Participant (DP) and Registrar and Share Transfer Agent ('RTA') in addition to existing intermediaries. Hence, intermediaries who are not registered on E-IPO platform are required to send the request for registration through email on **msm@nse.co.in**.

**For and on behalf of  
National Stock Exchange of India Limited**

**Abhijeet Sontakke  
Chief Manager**

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