



# Omaxe Ltd

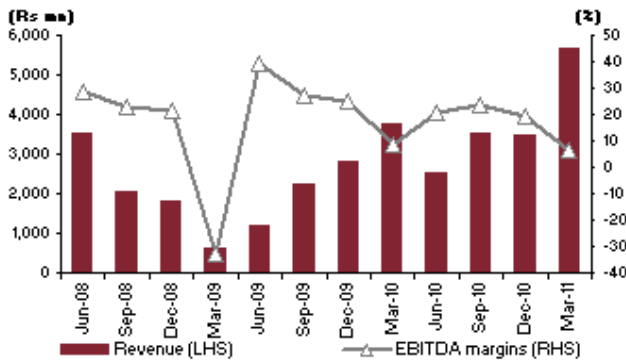
## Q4FY11 Result Summary

Rs mn	Q4FY11	Q3FY11	Q4FY10	q-o-q (%)	y-o-y (%)
Net Sales	5663	3480	3782	63	50
Other Income	120	38	69	219	74
Raw Material Cost	0	0	0		
Employees cost	148	91	106	64	40
Other expenses	5287	2755	3408	92	55
EBITDA	348	672	336	-48	3
EBITDA margin	6	19	9	-1320bps	-280bps
Depreciation	13	12	16	6	-20
EBIT	334	660	320	-49	5
Interest and finance charges	234	308	192	-24	22
PBT	100	352	128	-72	-22
Tax	-17	126	-324	n.m.	n.m.
PAT	117	226	451	-48	-74
PAT Margin (%)	2	7	12	-440bps	-980bps
No of equity shares (Mn)	174	174	174		
EPS (Rs)	0.7	1.3	2.6	-46.2	-73.1

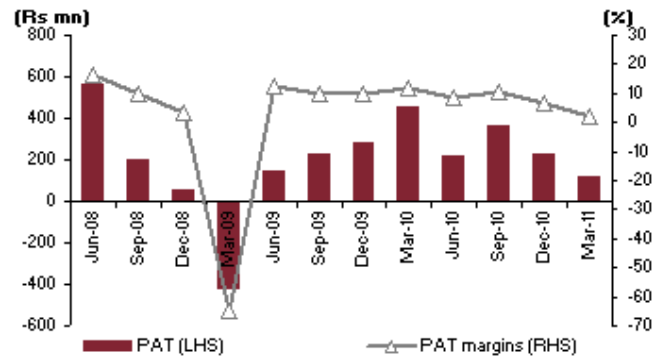
Top line grew 50% on y-o-y basis in Q4FY11 to Rs 5.66 bn from Rs 3.78 bn in Q4FY10. This was mainly on account of increase in revenue from real estate projects and construction contracts by ~54% and ~124%, respectively, on y-o-y basis. New booking during the quarter stood at 2.11 mn sq ft while completed area was 12.61 mn sq ft.

EBITDA margin fell ~280 basis points to 6.1% in Q4FY11, mainly due to higher operating cost, administration cost and employee cost. PAT decreased 74.1% in Q4FY11 to Rs 116.8 mn vis-à-vis Rs 451.2 mn in Q4FY10, following increase in interest charges and decrease in tax benefits to Rs 16.5 mn in Q4FY11 from Rs 323.5 mn in Q4FY10.

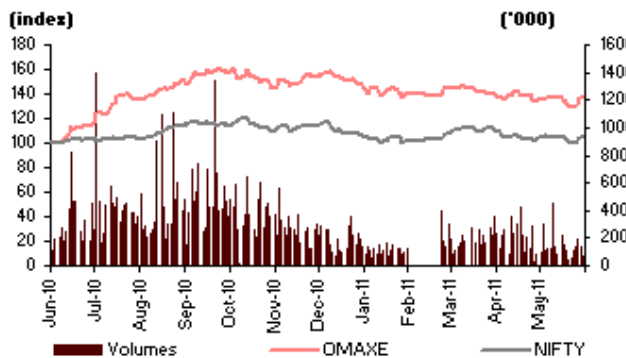
### Revenue and EBITDA margins



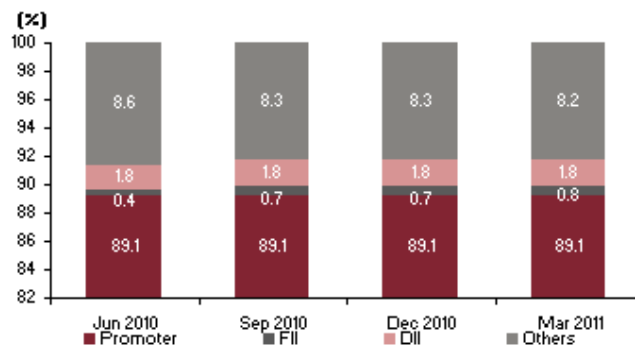
### PAT and PAT margins



### Share price movement



### Shareholding pattern



### Additional Disclosure

This report has been sponsored by NSE - Investor Protection Fund Trust (NSEIPFT).

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