

# Prism Cement Ltd

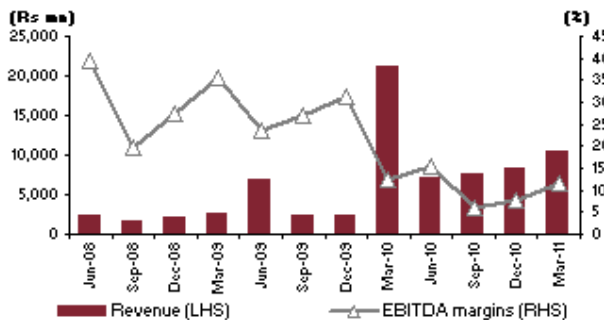
## Q4FY11 Result Summary

Rs mn	Q4FY11	Q3FY11	Q4FY10	q-o-q (%)	y-o-y (%)
Net Sales	10533	8433	21162	25	-50
Other Income	92	5	94	1734	-2
Raw Material Cost	6246	5065	12590	23	-50
Employees cost	450	455	1046	-1	-57
Other expenses	2723	2272	5017	20	-46
EBITDA	1205	645	2603	87	-54
EBITDA margin	11	8	12	370bps	-90bps
Depreciation	346	314	650	10	-47
Extraordinary Income : (Expenses)	0	-21	-189	100	100
EBIT	859	332	1954	159	-56
Interest and finance charges	400	318	462	26	-13
PBT	460	-7	1303	6575	-65
Tax	103	-3	305	3221	-66
PAT	357	-4	999	9487	-64
PAT Margin (%)	3	0	5	340bps	-130bps
No of equity shares (Mn)	503	503	503		
EPS (Rs)	0.7	0	0		

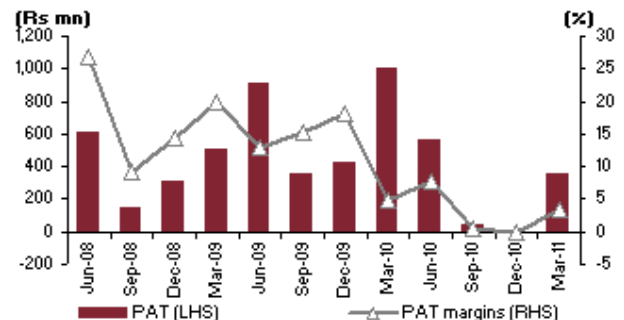
Top-line decreased by ~50% on a y-o-y basis and stood at Rs 10.5 bn in Q4FY11 vis-à-vis Rs 21.1 bn in Q4FY10. Other income also decreased by ~2% over Q4FY10.

Sharp increase in raw material, power and fuel costs coupled with subdued price realizations impacted the margins of the cement division. PAT fell by ~64% over Q4FY10 mainly on account of lower operating profits. In Q4FY11, PAT stood at Rs 357 mn vis-à-vis Rs 999 mn in Q4FY10.

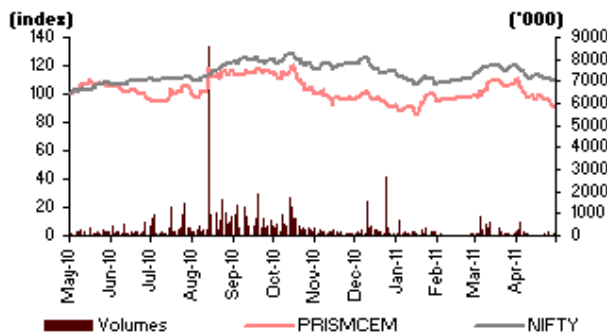
### Revenue and EBITDA margins



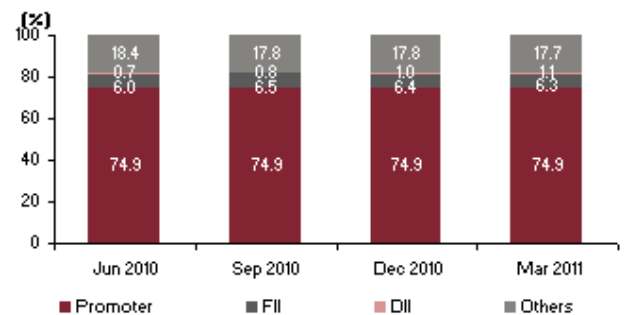
### PAT and PAT margins



### Share price movement



### Shareholding pattern



### Additional Disclosure

This report has been sponsored by NSE - Investor Protection Fund Trust (NSEIPFT).

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