

# Tantia Constructions Ltd

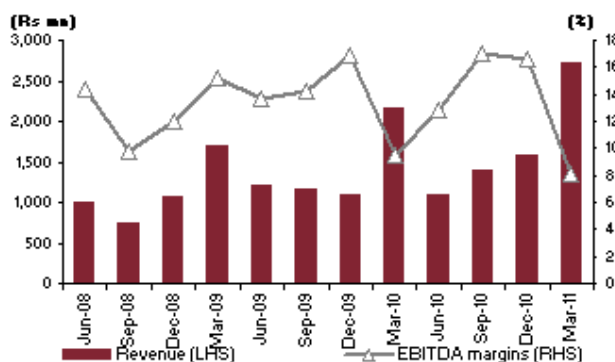
## Q4FY11 Result Summary

Rs mn	Q4FY11	Q3FY11	Q4FY10	q-o-q (%)	y-o-y (%)
Net Sales	2718	1592	2154	71	26
Other Income	38	11	5	257	649
Raw Material Cost	666	1253	1028	-47	-35
Employees cost	44	39	45	14	-3
Other expenses	1826	48	882	3704	107
EBITDA	221	264	204	-16	8
EBITDA margin	8	17	10	-850bps	-140bps
Depreciation	20	17	18	12	7
EBIT	201	247	186	-18	8
Interest and finance charges	116	122	112	-5	4
PBT	85	124	74	-32	15
Tax	-17	42	57	n.m.	n.m.
PAT	102	83	17	24	498
PAT Margin (%)	4	5	1	-140bps	300bps
No of equity shares (Mn)	16	16	16		
EPS (Rs)	5.7	4.9	0.9	16.3	533.3

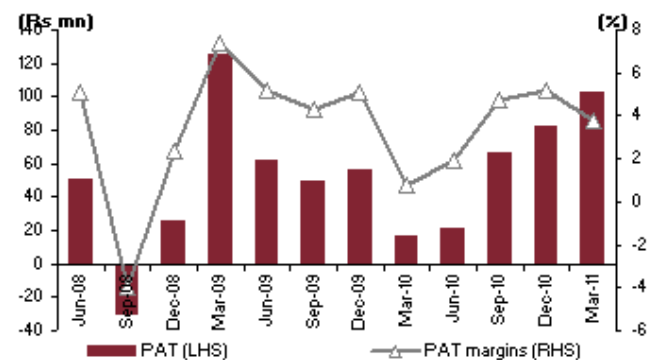
Top line increased ~26% on y-o-y basis in Q4FY11 on account of improved execution of projects in road, railway and other sectors. Top line for the quarter stood at ~Rs 2.7 bn.

EBITDA margin declined by ~140 basis points to ~8% in Q4FY11 owing to higher contract operating expenses. PAT improved significantly to ~Rs 102 mn in Q4FY11 from ~Rs 17 mn in Q4FY10, largely due to decrease in tax expenses and increase in operating profit.

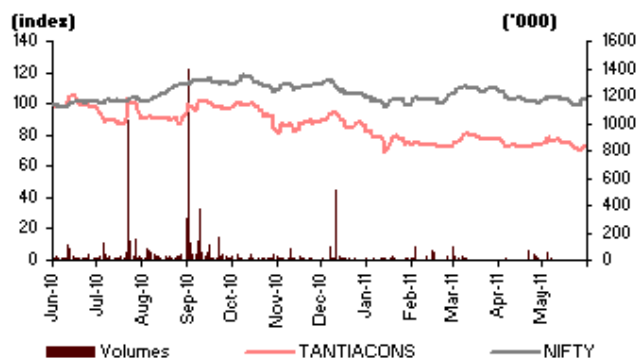
### Revenue and EBITDA margins



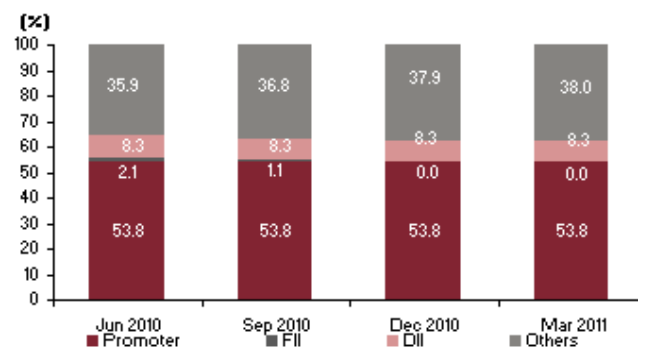
### PAT and PAT margins



### Share price movement



### Shareholding pattern



### Additional Disclosure

This report has been sponsored by NSE - Investor Protection Fund Trust (NSEIPFT).

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