

Tamilnadu PetroProducts Ltd

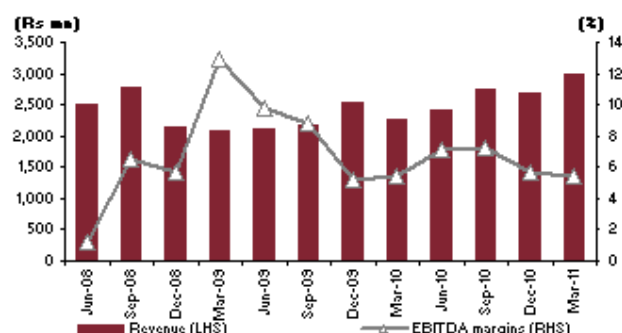
Q4FY11 Result Summary

Rs mn	Q4FY11	Q3FY11	Q4FY10	q-o-q (%)	y-o-y (%)
Net Sales	2976	2686	2269	11	31
Other Income	15	12	11	19	30
Raw Material Cost	2339	2095	1780	12	31
Employees cost	61	66	46	-8	34
Other expenses	428	386	331	11	29
EBITDA	163	152	124	7	32
EBITDA margin	6	6	6	-10bps	0bps
Depreciation	93	96	84	-2	10
Extraordinary Income : (Expenses)	222	0	0		
EBIT	70	56	39	24	77
Interest and finance charges	52	60	34	-13	53
PBT	240	-4	5	5670	4506
Tax	-13	-2	-19	-525	33
PAT	252	-2	24	11057	954
PAT Margin (%)	9	0	1	860bps	740bps
No of equity shares (lIn)	90	90	90		
EPS (Rs)	2.8	0	0.3		833.3

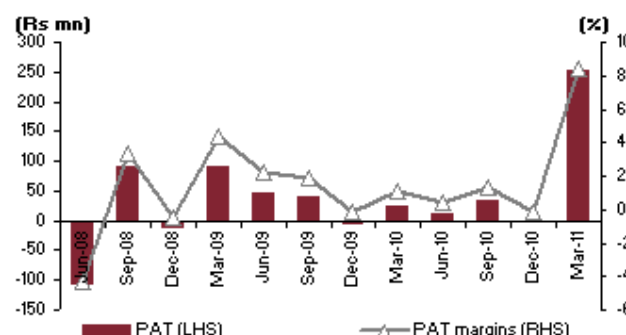
Top line increased by ~31% y-o-y in Q4FY11 and stood at ~Rs 2.9 bn as against ~Rs 2.2 bn in the same period of the previous year due to better performance from industrial intermediate chemicals (the only business segment) on account of higher sales volumes.

Operating profits of the company increased by 32% to Rs 163 mn in Q4FY11 as against Rs 124 mn in Q4FY10 due to decrease in cost of traded goods. Net profit increased significantly and stood at ~Rs 252 mn in Q4FY11 against Rs 24 mn in Q4FY10, mainly due to extraordinary income of Rs 222 mn from sale of equity shares held in Henkel India Ltd.

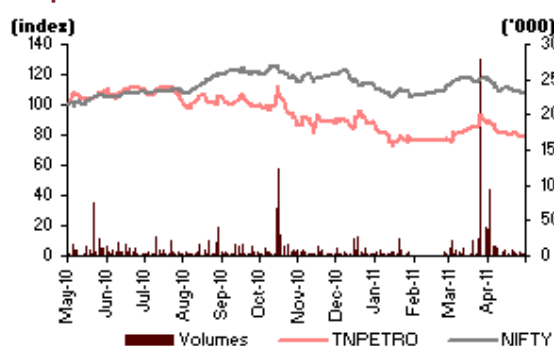
Revenue and EBITDA margins



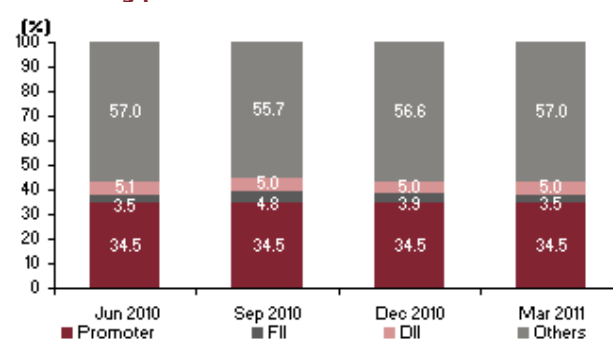
PAT and PAT margins



Share price movement



Shareholding pattern



Additional Disclosure

This report has been sponsored by NSE - Investor Protection Fund Trust (NSEIPFT).

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